

The Managing Director
Goldflint (U) Ltd
Kalmax Building
56 Bombo Road
Kampala, Uganda

Dear Sir / Madam,

RE: EXPRESSION OF INTEREST IN PRIVATE PLACEMENT INVESTMENT IN FINANCIAL SERVICES BY GOLDFLINT LTD.

I/We refer to the above matter, and the private placement investment prospectus sought by your company in the interest of providing financial services.

I/We are interested in investing

UGX.....

Amount in words:

.....

Please avail me/us with a detailed investment agreement to enable me/us complete the investment.

Kind regards,

Signature:

Name:

Date:

Tel:

Email:

